BUSINESS PROFILE

ADVISER PROFILE VERSION:	**VERSION** 1.1

This document contains a Business and an Adviser profile. The business profile provides information about the business your adviser works for.

The adviser profile provides information about your adviser, including their contact details, qualifications, experience, and any memberships they may hold. It also outlines the strategies and products your adviser can advise on.

These profiles are part of the Financial Services Guide (FSG) and are only complete when provided together.

DATE ISSUED 28 May 2025

ABOUT OUR LICENSEE

ABN	22 122 230 835	**AFSL/ACL NUMBER**	309996
ADDRESS	Level 3 240 Queen Street Brisbane Qld 4000		
POSTAL	GPO Box 942, Brisbane QLD 4001		
PHONE	07 3018 0400		
EMAIL	info@insightinvestments.com.au		
WEB	www.insightinvestments.com.au		

Insight is responsible for the services provided by any of its authorised representatives.

Premium Strategic Investments Pty Ltd ACN 603 962 965 is a Corporate Authorised Representative No. 001314834 of Insight Investment Services Pty Ltd.

OUR CONTACT DETAILS

TRADING NAME	Premium Strategic Investments Pty Ltd
BUSINESS ADDRESS	Level 14, 167 Eagle Street, Brisbane, QLD 4000
POSTAL ADDRESS	Level 14, 167 Eagle Street, Brisbane, QLD 4000
TELEPHONE	07 3153 3790
WEB ADDRESS	www.premiumprivatewealth.com.au

ADVICE FEES

The fees charged for our advice and services may be based on:

- A set dollar amount that is agreed between you and us and invoiced directly to you.
- A percentage-based fee that is agreed between you and us and paid via your product (if possible).

Our team will agree on the full details in relation to the cost of our services with you before commencing any work.

Our advice fees (inclusive of GST) include charges for the following advice services:

INITIAL ADVICE – **We offer 3 tiers of advice offerings depending on the complexity of needs**	Lite - $3,300 Plus - $5,500 Premium - $8,800
INSURANCE ONLY ADVICE	We reserve the right to charge an upfront fee of $1,500 for the research and preparation of any insurance-only advice.
ADVICE IMPLEMENTATION	From $550 *
ONGOING ADVICE	$825 per hour (maximum)
STRATEGIC ADVICE	We may charge minimum fee of $2,200 for strategic financial modelling and analysis only.

*Disclosure: Each case is assessed individually, and a fee consent document will be provided before formally engaging services.

PIS reserves the right to increase fees on an annual basis. The method of calculating the amount of the remuneration will be disclosed at the time the advice is given or as soon as practically possible.

COMMISSIONS

Commissions may be payable by product issuers for services related to insurance, banking deposit products, margin lending, some loan products, older investment products, and annuity products.

For insurance, the commission is factored into the annual premium as of 1 Jan 2020, is:

- From 0% to 66% of the initial premium
- From 0% to 22% per annum of the renewal premium

For other products, this may range as follows:

- From 0% to 10% of the initial amount invested
- From 0% to 1.0% per annum for the value of your investment balance

Generally, the payment we receive will be based on the service provided. Details of other payments we receive are contained in the Product Disclosure Statements (PDS) for most financial product issuers, which are available from your adviser.

You have a right to request further information about the remuneration, the range of amounts or rates of remuneration, and soft dollar benefits received by the licensee and/or representative.

HOW ARE WE PAID

Insight collects our fees (incl. GST) and retains a portion of our turnover to support our business. This includes investment and strategy research, continuing education, compliance consulting, and business coaching, allowing us to provide you with the highest quality service and advice. The remainder of our fees is paid to Premium Strategic Investments Pty Ltd, from which your financial planner receives a salary.

ADVISER PROFILE

ABOUT ME

My name is Nathan Bouris, and I am Authorised Representative No. 344749 of Insight Investment Services Pty Ltd.

EDUCATION AND QUALIFICATIONS

Bachelor of Business (2006)
Diploma of Financial Services (Financial Planning) (2007)
Advanced Diploma of Financial Planning (2014)

EXPERIENCE

I have 17 years of experience as a Financial Planner, having worked for various organisations, ranging from boutique financial planning firms to banking and industry superannuation funds.

MY CONTACT DETAILS

TELEPHONE	07 3153 3790 0466 348 189
EMAIL ADDRESS	nathanbouris@premiumpw.com.au

WHY SHOULD YOU CHOOSE ME

I have been an Adviser for over 15 years and have worked within a broad spectrum of advice practices, such as boutique firms, through to financial institutions, to other large superannuation funds. I have dealt with clients from all walks of life, ranging from young accumulators to elderly retirees.

I wanted to join the financial services industry because I saw how my parents lacked financial literacy, so I felt compelled to be equipped to be able to help myself, my family, and others navigate important and sometimes complex issues when making financial decisions around wealth creation, investments, budgeting, debt reduction and superannuation.

I hold a Bachelor of Business and an Advanced Diploma in Financial Planning.

I reside on the Sunshine Coast with my wife and 3 kids, where I love spending time with my family at the beach, surfing or relaxing at home playing guitar and watching the NBA.

ADVICE I CAN PROVIDE

I can provide you with strategic advice as well as arrange the types of financial products listed below.

I can help you identify the types of services and products that will be appropriate to meet your financial goals. In addition, you can choose whether to receive advice about a range of needs all at once, or we can provide advice about a single issue, so your most important goals are achieved first. Further advice can then be provided over time about any other needs or goals as required.

I am authorised to provide advice on the products listed below:

STRATEGIES

- Guidance on budgeting and goal-setting
- Savings and wealth creation strategies
- Investment planning
- Superannuation planning
- Pre-retirement planning
- Retirement planning
- Personal insurance planning
  Estate planning considerations
- Centrelink planning
- Salary packaging advice

FINANCIAL SERVICES PRODUCTS

- Deposit and payment products
- Financial planning
- Life risk insurance products
- Managed investments
- Tax-effective investments
- Superannuation and retirement savings accounts

HOW I AM PAID

I control a percentage of the equity interests in the business providing the services listed above. As a result, I will benefit from fees, dividends or income received from the business's profits that may result from any payments or other benefits received in respect of the services provided to you.

As an employee of Premium Strategic Investments Pty Ltd, I receive a salary package that can include bonuses based on my performance and contribution to the business.